



Position Title: Investment Analyst – Vancouver Office

Firm Description

PBI Actuarial Consultants Ltd. is a pension, benefits and investment consulting firm providing innovative, sound and cost-effective integrated solutions to fulfill our clients' pension and benefits needs. We lead investment policy development, implementation and monitoring for our clients' trust funds, which range from \$20 million to several billion. PBI is an employee-owned Canadian firm, based in Vancouver with offices in Montreal and Toronto. PBI offers competitive compensation and benefits, a bonus program, an assistance program for completion of CFA exams, training and career development. PBI has an open and participative culture that the right candidate will find rewarding and exciting.

Position Description

An Investment Analyst performs analysis and calculations for trust funds including:

- Prepare reports on fund and manager investment performance
- Provide assistance to efficient operation of the investment practice
- Assist with investment manager selections
- Research traditional and alternative investments
- Calculate future expected rates of returns for trust funds using economic models
- Prepare economic updates, internal monthly market updates, and quarterly investment manager commentaries
- Assist with stochastic and deterministic asset/liability modeling and stress testing

Qualifications

- University degree required, preferably in Finance, Economics, Mathematics, or related discipline
- 0 – 2 years industry experience
- Interest in pursuing the CFA designation
- Excellent attention to detail and strong organizational skills
- Strong communication skills, both written and oral
- Able to work under deadlines and on several projects simultaneously
- Available to work extra hours during peak times
- Excellent analytical and problem solving skills
- Knowledge of economics and investments preferred
- Proficient in Microsoft Excel, and experience with Word and PowerPoint
- Commitment to superior client satisfaction

To Apply

You may send your resume directly to laura.grant@pbiactuarial.ca or to get more information about PBI, please visit our website www.pbiactuarial.ca. Deadline for submission is **January 21, 2018**.